



EQUITY FOUNDATION ANNUAL REPORT FY 2010

EQUITY FOUNDATION'S MISSION:

Equity Foundation builds communities that advance the dignity and worth of all people. Equity Foundation promotes philanthropy and positive interaction by providing college scholarships and granting funds to organizations that work to eradicate prejudice against gender and sexual minorities and people from other diverse communities.

EQUITY FOUNDATION'S FINANCIAL SUMMARY:

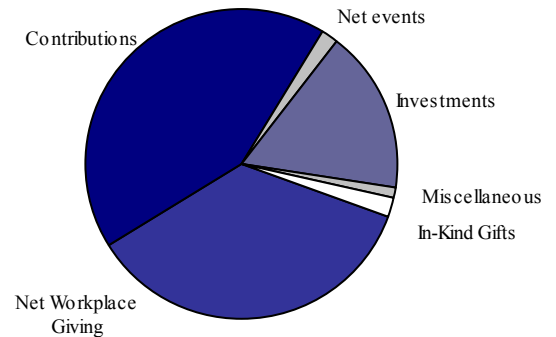
Equity Foundation's financial results for fiscal year 2010 (1 July 2009 thorough 30 June 2010) are summarized in the charts below.

- Total Revenues \$559,144
- Grants and Scholarships \$283,687
- Total Management Expenses \$132,096
- Net Assets as of 30 June 2010 \$1.66 million

During this fiscal year, Equity Foundation received donations and funding from over 489 donors and organizations and through this support provided approximately 428 grants and scholarships to over 191 community-based organizations that further our mission. Equity Foundation is funding change and changing attitudes.

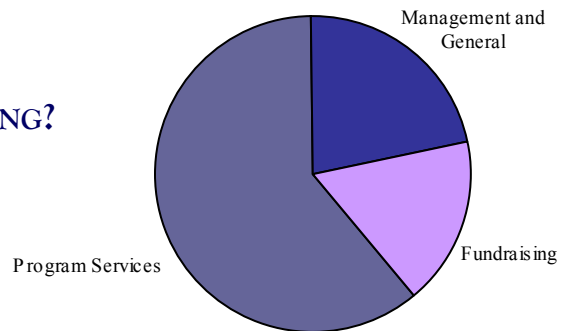
WHERE DOES EQUITY FOUNDATION GET ITS FUNDING?

<u>REVENUE BY SOURCE</u>	<u>FY 2010</u>	<u>% OF TOTAL</u>
Net Workplace Giving.....	\$199,730.....	36%
Contributions.....	\$244,809.....	43%
Net events.....	\$9,031.....	2%
Investments.....	\$92,994.....	17%
Miscellaneous.....	\$3,359.....	1%
In-Kind Gifts.....	\$9,221.....	2%
Total.....	\$559,144	

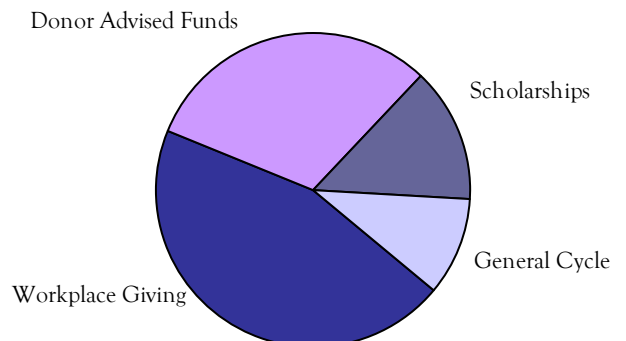


WHAT DOES EQUITY FOUNDATION DO WITH ITS FUNDING?

<u>EXPENSES BY CATEGORY</u>	<u>FY 2010</u>	<u>% OF TOTAL</u>
Program Services.....	\$360,038.....	61%
Management and General.....	\$132,096.....	22%
Fundraising.....	\$100,669.....	17%
Total.....	\$592,803	



<u>GRANTS BY PROGRAM</u>	<u>FY 2010</u>	<u>% OF TOTAL</u>
Workplace Giving.....	\$127,887.....	45%
Donor Advised Funds.....	\$89,250.....	31%
Scholarships.....	\$39,350.....	14%
General Cycle.....	\$27,200.....	10%
Total.....	\$283,687	



SCHOLARSHIP BY FUND

Bill & Ann Shepherd Legal Scholarship Fund
Gregori Jakovina Endowed Scholarship Fund
Larry McDonald Scholarship Fund
Just Out Scholarship Fund
Kaiser Permanente Scholarship Fund
Nike Scholarship Fund
Portland Area Business Association Scholarship Fund
Pride of the Rose Scholarship Fund
Jim McBroom and John H. Weston Scholarship Fund

ENDOWMENT FUNDS

Arima Schumann Endowment Fund
Greg Wagner Endowment Fund
John Grigsby & Jim Vegher Endowment Fund
Pride of the Rose Endowed Scholarship Fund
Shirley Spiegel Endowed Scholarship Fund
Terry Bean Endowment Fund
The Big Sky Endowment Fund
The Jaffe Family Endowment Fund

DONOR ADVISED FUNDS

A.J. Arriola & Alice Jacobson Fund
Adler Jarach Fund
Anita Stelling & Ann Marie Brown Charitable Fund
Ann Bunnenberg & Jamie Ross Fund
Ann Sherman & Cris Corcoran Fund
Anne Hoot & Laura Stepp Fund
Barry Pilip & Brian Smith Fund
Blain Kozak Fund
Cathy Travis & Leila Wrathall Fund
Chip Mayhue Memorial Fund
Coral Fund
Cumberland Fund
David Wagner & Bill Dickey Fund
Derek Holmgren & Michael Traylor Fund
Don Powell Fund
Dorrie Clark & Linda Traeger Fund
Fabric of Life/Mitch Quigley Fund
Fred Miller & Karla Wenzel Fund
Gail Robinson Fund
Gary R. Maffei & Marcus R. Lintner Fund
Gear-Wolfgang Fund
Jackson R. Miller Fund
Jan Schorey Fund
John Grigsby & Jim Vegher Fund
Julie Mancini Fund
June Arima & John Schumann Fund
Kathleen MacNaughton Fund
Kathryn Keller & Mary Anne Gard Fund
Kip Beardsley & Matthew Nelson Fund
Laura E. Miller Fund

LGBTQ Juvenile Justice Fund
Liz MacDonell & Lisa Domenico Fund
Lynn Bosworth & Katherine Thurber Fund
Madeline O. Miller Fund
Mark A. Clift Fund
Mary Mack & Sue Caulfield Fund
Norm Kalbfleisch & Neil Matteucci Fund
Orrocos Fund
Portland 100 Fund
Rene Monte-Slackman Fund
Ronald E. Shaw Memorial Fund
Ross Family Fund
Scott Philips Fund
Spike Wadsworth & Sherry Sheng Fund
Stephen W. Domreis Fund
Susan A. Nestor & Phyllis E. Solow Fund
Susannah Malool & Sissy Martin Fund
Terry Bean Fund
The Big Sky Fund
The Jaffe Family Fund
Thomas D. Aschenbrener Fund of Equity Foundation
Tim Chapman & Adam Kuby Fund
Tom Barreto & Brian Sinclair Fund

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Joey Kerns, Grants Director

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