

Confidential Bequest Intention Form

I/We have made a gift to Equity Foundation in my/our estate plan to ensure that future generations of Oregonians live in a state free of prejudice and discrimination.

This form is non-binding and does not constitute a legal promise of any future donation to Equity Foundation. We understand that bequests are revocable and that your estate plans may change. Please print this form, complete all fields and return to:

Equity Foundation
P.O. Box 5696
Portland, OR 97228
Phone: 503-231-5759

Please check all that apply:

I/We have made a gift to Equity Foundation through my/our:

- Will or Living Trust
- Life Insurance Policy(ies)
- Retirement account(s)
- Financial or investment account(s)
- Charitable trust
- Prefer not to say how I/we have made our gift to Equity Foundation

My/Our gift is stated as:

- A specific amount of \$_____.
- A percentage gift of _____% (currently, this may result in a gift of \$_____).
- A gift of the following property: _____
(currently, this property has a value of \$_____).
- The residue and remainder of my estate (currently, this may result in a gift of \$_____).
- Other (please describe): _____
- Prefer not to say

Name(s): _____

Address: _____

City: _____ **State:** _____ **Zip:** _____

E-mail: _____ **Phone:** _____

Signature: _____ **Date:** _____

Signature: _____ **Date:** _____

We would be honored to recognize your generosity as a member of our Legacy Society. Please tell us how you would like your name(s) to appear in Equity Foundation publications:

- I/We prefer to remain anonymous.